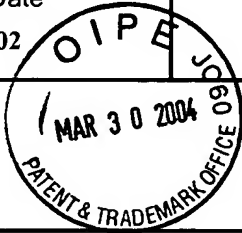





AMENDMENT TRANSMITTAL LETTER (Small Entity)				Docket No. X0202A				
Applicant(s): XYBERNAUT CORPORATION								
Serial No. 10/086,166	Filing Date 2/26/02		Examiner LAUREL E. LEFLORE	Group Art Unit 2673				
Invention: DISPLAY SYSTEM				RECEIVED APR 06 2004				
<u>TO THE COMMISSIONER FOR PATENTS:</u>				Technology Center 2600				
Transmitted herewith is an amendment in the above-identified application.								
<input checked="" type="checkbox"/> Small Entity status of this application has been established under 37 CFR 1.27 by a verified statement previously submitted.								
<input type="checkbox"/> A verified statement to establish Small Entity status under 37 CFR 1.27 is enclosed.								
The fee has been calculated and is transmitted as shown below.								
CLAIMS AS AMENDED								
	CLAIMS REMAINING AFTER AMENDMENT	HIGHEST # PREV. PAID FOR	NUMBER EXTRA CLAIMS PRESENT	RATE	ADDITIONAL FEE			
TOTAL CLAIMS	-	20 =	0 x	\$9.00	\$0.00			
INDEP. CLAIMS	-	3 =	0 x	\$43.00	\$0.00			
Multiple Dependent Claims (check if applicable) <input type="checkbox"/>					\$0.00			
TOTAL ADDITIONAL FEE FOR THIS AMENDMENT					\$0.00			
<input checked="" type="checkbox"/> No additional fee is required for amendment.								
<input type="checkbox"/> Please charge Deposit Account No. _____ in the amount of _____								
<input type="checkbox"/> A check in the amount of _____ to cover the filing fee is enclosed.								
<input checked="" type="checkbox"/> The Director is hereby authorized to charge payment of the following fees associated with this communication or credit any overpayment to Deposit Account No. 18-0080								
<input type="checkbox"/> Any additional filing fees required under 37 C.F.R. 1.16.								
<input type="checkbox"/> Any patent application processing fees under 37 CFR 1.17.								
 _____ <i>Signature</i>			Dated: MARCH 30, 2004					
JAMES J. RALABATE REGISTER NO. 19,211 5792 MAIN STREET WILLIAMSVILLE, NY 14221 (716) 634-2280			<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="padding: 5px;"> certify that this document and fee is being deposited on _____ with the U.S. Postal Service as first class mail under 37 C.F.R. 1.8 and is addressed to the for Patents, P.O. Box 1450, Alexandria, VA 22313-1450. </td> </tr> <tr> <td style="height: 40px; vertical-align: bottom; text-align: center;"> <i>Signature of Person Mailing Correspondence</i> </td> </tr> <tr> <td style="height: 30px; vertical-align: bottom; text-align: center;"> <i>Typed or Printed Name of Person Mailing Correspondence</i> </td> </tr> </table>			certify that this document and fee is being deposited on _____ with the U.S. Postal Service as first class mail under 37 C.F.R. 1.8 and is addressed to the for Patents, P.O. Box 1450, Alexandria, VA 22313-1450.	<i>Signature of Person Mailing Correspondence</i>	<i>Typed or Printed Name of Person Mailing Correspondence</i>
certify that this document and fee is being deposited on _____ with the U.S. Postal Service as first class mail under 37 C.F.R. 1.8 and is addressed to the for Patents, P.O. Box 1450, Alexandria, VA 22313-1450.								
<i>Signature of Person Mailing Correspondence</i>								
<i>Typed or Printed Name of Person Mailing Correspondence</i>								
CC:								

CERTIFICATE OF MAILING BY "EXPRESS MAIL" (37 CFR 1.10) Applicant(s):			Docket No.	
Serial No.	Filing Date	Examiner	Group Art Unit	
Invention: DISPLAY SYSTEM				
		RECEIVED APR 06 2004 Technology Center 2600		
I hereby certify that the following correspondence:				
<div>AMENDMENT</div> <p><i>(Identify type of correspondence)</i></p>				
is being deposited with the United States Postal Service "Express Mail Post Office to Addressee" service under 37 CFR 1.10 in an envelope addressed to: Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313-1450 on				
<div><u>MARCH 30, 2004</u> <i>(Date)</i></div>				
<div><u>JAMES J. RALABATE</u> <i>(Typed or Printed Name of Person Mailing Correspondence)</i></div>				
<div> <i>(Signature of Person Mailing Correspondence)</i></div>				
<div><u>EV 394762466 US</u> <i>("Express Mail" Mailing Label Number)</i></div>				
<p>Note: Each paper must have its own certificate of mailing.</p>				